

### **FLS Bone Health ECHO<sup>®</sup> TeleECHO Clinic**

- We will be recording this TeleECHO Clinic for educational and quality improvement purposes.
- By participating in this clinic you are consenting to be recorded.
- If you do not wish to be recorded, please email <u>andrea.medeiros@nof.org</u> at least one week prior to the TeleECHO Clinic you wish to attend.
- Please type in your name, location, and email address in the chat.

Clinic will start in less than 15 minutes

### Some Helpful Tips

- Please mute your microphone when not speaking
- Position webcam effectively so you can be seen
- Communicate clearly during clinic:
  - Speak clearly
  - Use chat function as needed

- Project ECHO's goal is to protect patient privacy
  - To help Project ECHO accomplish that goal, please only display or say information that doesn't identify a patient or that cannot be linked to a patient.

References:

For a complete list of protected information under HIPAA, please visit www.hipaa.com

### Common HIPPA Identifiers

- Common HIPAA Identifier Slip-Ups and Easy Ways to Protect Patient Privacy
  - 1st Names: Please do not refer to a patient's *first/middle/last name* or use any *initials*, etc. Instead please use the *ECHO ID*.
  - 2nd Locations: Please do not identify a patient's *county, city or town*. Instead please use only the patient's *state* if you must or the *ECHO ID*.
  - 3rd Dates: Please do not use any dates (like *birthdates*, etc.) that are linked to a patient. Instead please use only the patient's *age* (unless > 89)
  - 4th **Employment:** Please do not identify a patient's *employer*, work *location* or *occupation*. Instead please use the *ECHO ID*.
  - 5th Other Common Identifiers: Do not identify patient's *family* members, *friends, co-workers, numbers, e-mails,* etc.

### **NOF Staff Disclosures**

Andrea P. Medeiros, Director, Programs, Policy & Membership: Nothing to Disclose

Ami Patel, Director, Professional Education and Medical Affairs: Nothing to Disclose

### **Planning Staff Disclosures**

Linda Bowka: Consultant-RPJ FLS

Clayton LaBaume, PA-C: Consultant-RPJ FLS; Speaker's Bureau/Committee/Stock: Radius

Anne Lake, DNP: Consultant-RPJ FLS; Speaker's Bureau: Radius

Dudley Phipps, PA-C: Consultant & Shareholder: RPJ FLS; Speaker's Bureau: Amgen Jo-Ann Holzinger, FNP-C June 10, 2021

The Long and Winding Road to a Fracture Liaison Service (FLS) Program



## Disclosures

- Employed at Atrium Health
- No financial disclosures



WHO ARE THE ESSENTIAL STAKEHOLDERS IN DEVELOPMENT OF AN FLS PROGRAM? WHAT RESOURCES ARE AVAILABLE TO SUPPORT THE DEVELOPMENT OF NEW FLS PROGRAMS? WHAT ARE THREE OF THE BIGGEST CHALLENGES IN INITIATING A NEW FLS PROGRAM?

## Learning Objectives

### Atrium Health Carolinas Medical Center

- Level 1 Trauma Center
- 874 beds at main campus
- Over 70,000 employees
- Multiple specialty programs including orthopedics
- Regional referral center
- Atrium Health and Wake Forest Baptist Health combined



## Timeline

#### 2014–2016

 Initial Implementation & growing pains

### 2016-17

 Champion retires

- New Attending brings new ideas
- Building support

#### 2017-18

 New Department Chair lays out broader vision

#### 2019

 New Champion surfaces

- Advanced training
- Business plan developed

#### 2020

- Revised business plan approved
- Institutional group support grows
- Staffing challenges
- Dual role conflicts for program
- Covid delays

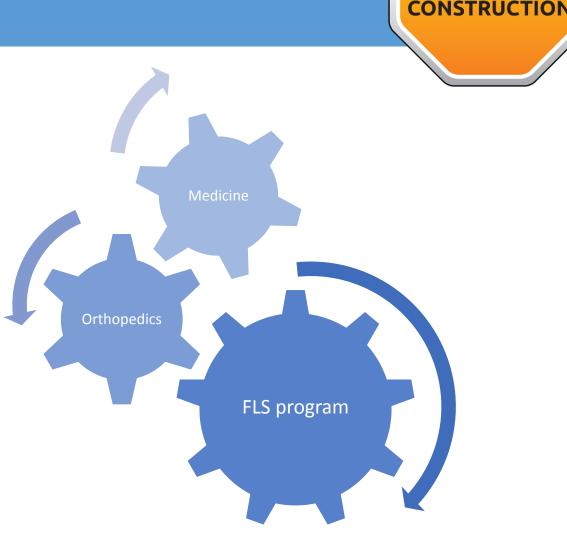
coordinator

#### 2021+

- Program becomes official
- New fulltime position for program coordinator
- Building bridges

### 2014-2016: New Construction

- Dr. Kellam champions inpatient FLS program
- Co-management Model
  - Orthopedics
  - Medicine



### FLS inpatient protocol



#### **Nurse Navigator**

• Patient identification

• Patient education









#### Prescriptions for beneficial nutrients

• Vitamin D

• Calcium



#### Communication and Follow-up

• Letter to PCP

• Letter to patient

### Collaboration Challenges Limit Success



### 2016-2017: Detour Ahead

- Champion retires & program falls into disuse
- New attending reimagines FLS strategy
- No buy in from other attendings due to prior program failure
- NP uses time to become certified through NOF and continues with self directed education about osteoporosis
- NP discusses bone health/osteoporosis with all attendings whenever opportunities arise during trauma clinics

### 2017-2018: Merging Traffic

- Orthopedics Department Chair retires
- New Chair brings big vision for development of MSKI
- Collaborative network envisioned with multiple stakeholders

### 2019: Slow Moving Traffic

- New Champion emerges: Dr. Karunakar
- Dr. Karunakar presents long term FLS vision to ortho attendings and generates support from faculty
- Business plan developed by department administrator
- Education & certification for FLS coordinator and Nurse Navigator
  - Wake Forest Baptist
  - Mission Health in Asheville

### 2020: Closed for Repairs

- FLS business plan flounders when administrator leaves but eventually approved and ½ day clinic initiated
- Nurse Navigator completes PhD and leaves program
- Random MOAs sent to assist in half day clinics
- Covid changes require switch to Trauma Team for virtual visits/care
- As Covid worsens the FLS clinic is paused

ROAD

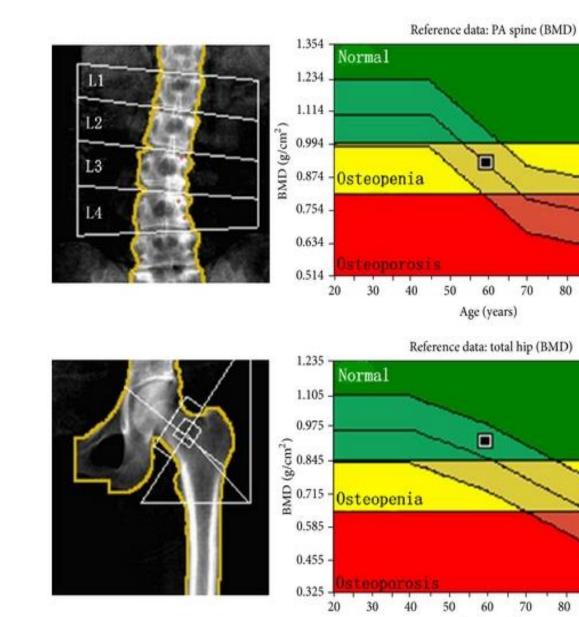
AHEA

### 2021: Clear road ahead

- Staffing:
  - Hiring freeze lifted & Nurse Navigator position posted
  - FLS coordinator position transitioned to full-time effort
- Work underway to establish additional stakeholders (ER/Geriatric Trauma/Rheumatology/Endocrinology)
- Wake Forest merger paves way for regional FLS development
- Rheumatology collaboration provides medication and infusion resources

### Building skills to strengthen program

- Obtain clinical densitometry certification
- Improve proficiency in interpretation of DXA results
- Explore opportunities for other applications of DXA



90

90

Age (years)

100

100

score

### Summary

- Strive for broad support and strong collaborations
- Seek out best practices from successful FLS programs
- Expect temporary setbacks and be open to adaptations
- Be realistic about staffing needs
- Develop succession plans to provide continuity
- Seek out ways to increase value and stakeholder base of program



# Thank you

### Anne Lake, DNP/ Wake Forest FLS Coordinator/Mentor

AOA Own the Bone

National Osteoporosis Foundation



### Additional Applause

- Dr. Madav Karunakar
- Dr. Joseph Hsu
- Dr. Luke Harmer
- Dr. Henry Chow
- Kris Roe, BSN
- Eugenia Wright, BSN
- Mission Bone Health Program

### Destination: Arrived



## Questions

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